

SEMINAR

Representing Nonprofits: MCLE BasicsPlus!®

Learn the law of tax-exempt organizations

From the basics of nonprofit formation and exemption to the ongoing challenges of nonprofit operations and raising revenue, this seminar covers all key aspects of the law of exempt organizations. The program includes real-life examples and the opportunity to have your questions answered directly by the faculty.

Lawyers serve nonprofits in many capacities—whether you are a new lawyer just entering this area of law, a seasoned attorney looking to expand into new areas of practice, in-house counsel to a nonprofit, or a member of the board of directors of a nonprofit, this seminar builds and broadens your expertise. The program also serves as a useful refresher for the more experienced practitioner.

Agenda

- Introduction to the Nonprofit World: Overview, Applicable Laws, Fiscal Sponsorship, and DAFs
- Counseling an Organization through the Process of Obtaining Tax Exemption: Form 1023, Public Support, and Policies
- Maintaining Tax Exempt Status: Annual Filing Requirements, Solicitation Registration, UBTI, Lobbying, Legal Audits, and State and Local Exemptions
- Nonprofit Board and Membership Operations: Statutory Requirements and Practical Tips
- Key Issues in Governance: Fiduciary Duties, Conflicts of Interest, and Executive Compensation
- Attorney General Oversight
- “Ask the Experts” Q&A Session

Faculty

Kelly J. Guarino, Esq., *Vice President & Trust Counsel, Fiduciary Trust Company, Boston*, Cochair

Elka T. Sachs, Esq., *Krokidas & Bluestein LLP, Boston*, Cochair

Brad Bedingfield, Esq., *Hemenway & Barnes LLP, Boston*

Alyssa C. Fitzgerald, Esq., *Goodwin Procter LLP, Boston*

Jonathan C. Green, Esq., *Deputy Chief, Non-Profit Organizations/Public Charities Division, Office of the Attorney General, Commonwealth of Massachusetts*

Russell J. Stein, Esq., *Partridge Snow & Hahn LLP, Boston*

Rev. David M. Wright, Esq., *Executive Director, BMA TenPoint, Boston*

Dates & Location

Register at www.mcle.org

LIVE WEBCAST

Wednesday, June 15, 2022

9:30 am–4:30 pm

Program Number: 2220196WBC

REBROADCAST

Thursday, June 30, 2022

9:30 am–4:30 pm

Program Number: 2220196RBC

REBROADCAST

Friday, July 8, 2022

9:30 am–4:30 pm

Program Number: 2220196RB1

ON DEMAND WEBCAST

View after Friday, July 8, 2022

Program Number: 2220196WBA

Tuition *(includes written materials)*

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- \$220.50 MCLE Sponsor Members
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Materials

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Also, there is no need to take extensive notes. Two weeks after the live webcast, all registrants receive a link to a verbatim transcript of this program.

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For course agendas, hours, fees, and discounts, please refer to the respective seminar pages. The fee includes program instruction and all electronic written materials unless otherwise noted.

To gain early access to online materials, please register in advance of the program.


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corporate law department, or agency membership is calculated based on the number of Massachusetts admittees within the organization. Benefits of membership extend to all lawyers and non-lawyer professionals associated with the organization.

- Solo Practitioners \$95
- Firms by number of Massachusetts attorneys:
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 - 6-10 250 ■ 151-250 .. 3,500
 - 11-25 ... 500 ■ 251+ 4,500
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