

# Ethical & Practical Considerations for Departing a Law Firm

*Legal landmines when lawyers leave law firms*

Lawyers come and go from law firms all the time. Law firms break up, break down, and reform regularly. But, it's nothing like the reborn Wild West it might appear to be. There are ethical, practical, and logistical considerations any time an attorney moves on from one practice to another.

In this program, we discuss all the ins-and-outs of lawyer movement, from both the perspective of the departing lawyer, and that of the firm the attorney is leaving. In the end, it's always the client's choice about which lawyer or law firm to work with; but the big question is about how both sides can communicate with existing clients that they are trying to woo, in a way that is fair and ethical. Other important issues to consider include file sharing, marketing, and technology management.

Join us for a wide-ranging program with an expert panel, and bring your questions!

## Agenda

- Transitioning Clients, Including Client Communications
- Fiduciary Duties That Are Owed to the Departing Lawyer, and That the Departing Lawyer Owes to the Former Firm
- Moving Files from One Law Firm to Another
- Ethical Considerations, Including Potential Conflicts of Interest

## Faculty

Jared D. Correia, Esq., *Founder & CEO, Red Cave Law Firm Consulting, Beverly, Chair*

James S. Bolan, Esq., *Brecher, Wyner, Simons, Fox & Bolan LLP, Newton*

Erin K. Higgins, Esq., *Conn Kavanaugh Rosenthal Peisch & Ford LLP, Boston*

Katherine Land Kenney, Esq., *Peabody & Arnold LLP, Boston*

Joseph M. Makalusky, Esq., *Assistant Bar Counsel, Office of Bar Counsel, Massachusetts Board of Bar Overseers, Boston*

## Dates & Location

Register at [www.mcle.org](http://www.mcle.org)

### LIVE WEBCAST

Thursday, June 27, 2024

2:00 pm–5:00 pm

Program # 2240201WBC

### REBROADCAST

Friday, July 12, 2024

9:30 am–12:30 pm

Program # 2240201RB1

### REBROADCAST

Monday, July 22, 2024

2:00 pm–5:00 pm

Program # 2240201RB2

### ON DEMAND WEBCAST

View after Monday, July 22, 2024

Program # 2240201WBA

## Tuition *(includes written materials)*

- \$245
- \$220.50 MCLE Members
- \$122.50 New Lawyers admitted to law practice within 5 years, Pending Admittees, Law Students, and Paralegals
- **FREE** for MCLE OnlinePass Subscribers

To apply for a need-based scholarship, email [scholarships@mcle.org](mailto:scholarships@mcle.org).

## Materials

- E-materials link emailed upon registration
- Transcript & videorecording emailed 2 weeks post-program

## CLE Credits

Earn up to 3 CLE credits

Including up to 1 ethics credit



## Subscribe to the MCLE OnlinePass<sup>®</sup>

for instant access to this program and everything else MCLE offers online.

Learn more at [www.mcle.org](http://www.mcle.org)