

How to Make Money & Stay Out of Trouble— Money & Finance

Know how the rules affect you and your practice

Whether you are a new or experienced attorney, this program gives you the essential tools to run a professional and successful law practice. A panel of practitioners and counsel from the Office of Bar Counsel identify the key elements of starting and maintaining a law office. You learn the standards that represent the best traditions and highest aspirations of the legal profession and the best practices and procedures to make money while avoiding ethical mistakes. Take advantage of this opportunity to raise your practice to the next level of professional excellence.

Important Note

If you seek credit for this program to meet a requirement set forth by the Massachusetts Board of Bar Overseers, please be sure to register for the live webcast only and affirmatively select and click the tracking/attendance prompt options throughout the program.

Agenda

- Finances and Control
- Accounting Systems
- Controls and Best Practices
- Talking About Money
- Billing and Payment
- IOLTA Record Keeping
- “Ask the Experts” Q&A Session

Faculty

Richard C. Abati, Esq., *First Assistant Bar Counsel, Office of Bar Counsel, Massachusetts Board of Bar Overseers, Boston, Cochair*

James S. Bolan, Esq., *Brecher, Wyner, Simons, Fox & Bolan LLP, Newton, Cochair*

Laura Keeler, *Certified Paralegal, Lawyers Concerned for Lawyers (LCL | MassLOMAP), Boston*

Dates & Location

Register at www.mcle.org

LIVE WEBCAST

Friday, June 14, 2024
9:30 am–12:30 pm
Program # 2240202WBC

REBROADCAST

Monday, July 1, 2024
2:00 pm–5:00 pm
Program # 2240202RB1

REBROADCAST

Tuesday, July 9, 2024
9:30 am–12:30 pm
Program # 2240202RB2

ON DEMAND WEBCAST

View after Tuesday, July 9, 2024
Program # 2240202WBA

Tuition *(includes written materials)*

- \$245
- \$220.50 MCLE Members
- \$122.50 New Lawyers admitted to law practice within 5 years, Pending Admittees, Law Students, and Paralegals
- **FREE** for MCLE OnlinePass Subscribers

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Materials

- E-materials link emailed upon registration
- Transcript & videorecording emailed 2 weeks post-program

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