

# MUPC & MUTC Update 2025

*Practical guidance through new and evolving laws*

An essential analysis and in-depth attention to the many details of the Massachusetts Uniform Probate Code (MUPC) and Massachusetts Uniform Trust Code (MUTC) and their practical applications is vital for probate and trust lawyers. If you don't know the latest changes in the law, forms, and procedures, you—and your clients—are missing out. To update yourself on MUPC and MUTC points of procedure and practice tips, you need to hear from key players inside the Probate and Family Court and from seasoned probate and trust practitioners.

In this program, expert faculty provide you with the latest on the MUPC and MUTC, including insights into the pragmatic aspects you need to know and helpful tips to make your day-to-day practice more efficient. You get a no-nonsense distillation and clarification of the most confusing aspects of the MUPC and the MUTC, as well as applied solutions to both the most common and most unusual issues that arise.

The MUPC and MUTC keep evolving—are you informed?

## Agenda

- How to Open an Estate
- E-Filing and the Fiduciary Litigation Session (“FLS”)
- Administering the Estate
- Real Estate Issues
- How to Close an Estate
- Court Related Issues Under the MUTC
- Key Takeaways and Conclusion

## Faculty

Evelyn J. Patsos, Esq., *Deputy Legal Counsel, Probate and Family Court, Commonwealth of Massachusetts*, Cochair

Hon. Lisa A. Roberts (Ret.), *Probate and Family Court, Commonwealth of Massachusetts*, Cochair

Tara E. DeCristofaro, Esq., *Register, Middlesex Probate and Family Court, Commonwealth of Massachusetts*

Thomas P. Jalkut, Esq., *Nutter McClennen & Fish LLP, Boston*

Danielle Rado Smokler, *Assistant Deputy Court Administrator, Probate and Family Court, Commonwealth of Massachusetts*

Heather Reid, Esq., *Squillace & Associates, PC, Boston*

Jeffrey W. Roberts, Esq., *Nutter McClennen & Fish LLP, Boston*

## Dates & Location

Register at [www.mcle.org](http://www.mcle.org)

### LIVE WEBCAST

Friday, February 28, 2025

9:30 am–4:30 pm

Program # 2250065WBC

### REBROADCAST

Tuesday, March 18, 2025

9:30 am–4:30 pm

Program # 2250065RB1

### REBROADCAST

Wednesday, March 26, 2025

9:30 am–4:30 pm

Program # 2250065RB2

### ON DEMAND WEBCAST

View after Wednesday, March 26, 2025

Program # 2250065WBA

## Tuition *(includes written materials)*

- \$245
- \$220.50 MCLE Members
- \$122.50 New Lawyers admitted to law practice within 5 years, Pending Admittees, Law Students, and Paralegals
- **FREE** for MCLE OnlinePass Subscribers

To apply for a need-based scholarship, email [scholarships@mcle.org](mailto:scholarships@mcle.org).

## Materials

*Massachusetts Probate Manual* ebook, plus speaker materials

- E-materials link emailed upon registration
- Transcript & videorecording emailed 2 weeks post-program

## CLE Credits

Earn up to 6 CLE credits



## Subscribe to the MCLE OnlinePass<sup>®</sup>

for instant access to this program and everything else MCLE offers online.

Learn more at [www.mcle.org](http://www.mcle.org)