

Critical Traps for Unwary Real Estate Practitioners in Using Trust-Related Documents

What trusts and estates attorneys want every real estate attorney to know in a conveyance or financing and how to avoid impacting your client's estate plan

Learn what trusts and estates attorneys want every real estate attorney to know when dealing with trusts in a conveyance or financing. Gain tips and insights to avoid mistakes and close your real estate deal without impacting the client's estate plan.

Agenda

- Types of "Trusts"
- Trustee Certificates
- Title Insurance Compliance/Issues
- Death and Taxes
- Traps for the Unwary
- "Ask the Experts" Q&A Session

Faculty

Kristin N.G. Dzialo, Esq., *Rubin and Rudman LLP, Boston*, Chair
Tracie M. Kester, Esq., *Stewart Title Guaranty Company, Waltham*
Carrie B. Rainen, Esq., *Rainen Law Office, PC, North Andover*

Dates & Location

Register at www.mcle.org

LIVE WEBCAST

Tuesday, October 8, 2024
12:00 pm–2:00 pm
Program # 2250040WBC

REBROADCAST

Wednesday, October 30, 2024
9:00 am–11:00 am
Program # 2250040RB1

REBROADCAST

Thursday, November 7, 2024
2:00 pm–4:00 pm
Program # 2250040RB2

ON DEMAND WEBCAST

View after Thursday, November 7, 2024
Program # 2250040WBA

Tuition *(includes written materials)*

- \$175
- \$157.50 MCLE Members
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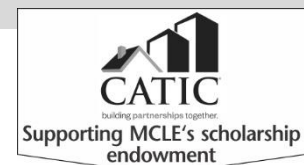
To apply for a need-based scholarship, email scholarships@mcle.org.

Materials

- E-materials link emailed upon registration
- Transcript & videorecording emailed 2 weeks post-program

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