

Inheritance, Trusts & Divorce

Examining their complex relationship

The interplay between inheritance, trusts, and divorce raises a series of issues every estate planning and family law attorney must be prepared to address. What steps should estate planning attorneys take to protect assets prior to or in anticipation of divorce? What is the procedure for courts to value a trust interest for purposes of equitable distribution and/or support payments? What are the recent legal decisions that influence practices related to inheritance, trusts interests, or divorce? Attend this online program to hear expert faculty answer these questions and others that arise when these topics collide.

Agenda

- Trust Nuts and Bolts
- Decanting Basics
- Trust Interests and Marital Property
- Inheritance and Expectancy Interests
- Trustee Administration and Practical Considerations
- Prenuptial and Postnuptial Agreements
- View from the Bench
- “Ask the Experts” Q&A Session

Faculty

Jillian B. Hirsch, Esq., *Hirsch Law LLC, Newton, Cochair*
Amiel Z. Weinstock, Esq., *AZW Law, PC, Brookline, Cochair*
Jonathan E. Fields, Esq., *Fields and Dennis LLP, Wellesley*
Hon. George F. Phelan, *Recall Judge, Probate and Family Court, Commonwealth of Massachusetts*

Dates & Location

Register at www.mcle.org

LIVE WEBCAST

Wednesday, November 13, 2024
2:00 pm–5:00 pm
Program # 2250064WBC

REBROADCAST

Thursday, December 5, 2024
12:00 pm–3:00 pm
Program # 2250064RB1

REBROADCAST

Friday, December 13, 2024
9:00 am–12:00 pm
Program # 2250064RB2

ON DEMAND WEBCAST

View after Friday, December 13, 2024
Program # 2250064WBA

Tuition *(includes written materials)*

- \$245
- \$220.50 MCLE Members
- \$122.50 New Lawyers admitted to law practice within 5 years, Pending Admittees, Law Students, and Paralegals
- **FREE** for MCLE OnlinePass Subscribers

To apply for a need-based scholarship, email scholarships@mcle.org.

Materials

- E-materials link emailed upon registration
- Transcript & videorecording emailed 2 weeks post-program

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