

# Establishing AI Data Management & Vendor Selection Protocols to Ensure Regulatory Compliance for Your Clients & Firm

*Don't get caught out of compliance*

AI is destined to change the way attorneys practice law—indeed, appreciable use is already here. The process of adopting new technologies is a delicate dance between embracing innovation and maintaining regulatory compliance. So, how can we as attorneys navigate this tango? What are the ethical and legal issues we must consider when adopting AI? How do you exercise due diligence when selecting an AI tool? What steps should you take when incorporating an AI tool into your practice?

Our experts are here to help answer these questions, sharing their real-world experience and providing practical guidance on how to develop and implement AI protocols.

## Agenda

- What Makes AI Unique as a Technology
- Examples of AI Use in the Legal Field
- Prominent Regulatory Compliance Issues
- Data Management and Vendor Selection Considerations
- Developing and Implementing Protocols

## Faculty

Afton Pavletic, Esq., *Massachusetts Board of Bar Overseers, Boston*, Chair  
William T. Garcia, Esq., *Thompson Hine LLP, Dayton, OH*  
Daniel Greenwood, Esq., *CIVICS.com, Oakland, CA*

## Dates & Location

Register at [www.mcle.org](http://www.mcle.org)

### LIVE WEBCAST

Thursday, February 13, 2025  
3:00 pm–5:00 pm  
Program # 2250081WBC

### REBROADCAST

Friday, February 28, 2025  
12:00 pm–2:00 pm  
Program # 2250081RB1

### REBROADCAST

Monday, March 10, 2025  
2:00 pm–4:00 pm  
Program # 2250081RB2

### ON DEMAND WEBCAST

View after Monday, March 10, 2025  
Program # 2250081WBA

## Tuition *(includes written materials)*

- \$175
- \$157.50 MCLE Members
- \$87.50 New Lawyers admitted to law practice within 5 years, Pending Admittees, Law Students, and Paralegals
- **FREE** for MCLE OnlinePass Subscribers

To apply for a need-based scholarship, email [scholarships@mcle.org](mailto:scholarships@mcle.org).

## Materials

- E-materials link emailed upon registration
- Transcript & videorecording emailed 2 weeks post-program

## CLE Credits

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