

Planning for Coverage of Cases in Case of Death

Understanding the practical and ethical problems resulting from an attorney's death

When a lawyer in a firm dies, other lawyers in the firm usually take over the files. This is not the case for solo practitioners and a lack of planning can be problematic for clients. This webinar covers appropriate planning for an attorney's death and what to do in the event of an unexpected death of an attorney who has not made advance plans. We review solutions to the practical and ethical problems resulting from an attorney's death.

Join our experts as we analyze this issue, including steps to take to ensure practical and ethical obligations are met in the event of an attorney's death.

Agenda

- Overview of Obligations to Ensure Client Matters Will Not be Neglected in the Event of an Attorney's Death
- Duties of Lawyers Assuming Responsibility for a Deceased Lawyer's Client Files
- Practical Considerations and Impact of Rules of Professional Conduct When an Attorney Dies, Including Maintenance of Client Confidences, Safekeeping Client Property, and Record-Keeping Obligations
- Operation of SJC Rule 4:01, § 14

Faculty

Sherri A. Gilmore, Esq., *Assistant Bar Counsel, Office of Bar Counsel, Massachusetts Board of Bar Overseers, Boston*

Katherine Land Kenney, Esq., *Peabody & Arnold LLP, Boston*

Dates & Location

Register at www.mcle.org

LIVE WEBCAST

Wednesday, October 16, 2024
3:00 pm–4:00 pm
Program # 2250091WBC

REBROADCAST

Thursday, October 31, 2024
12:00 pm–1:00 pm
Program # 2250091RB1

REBROADCAST

Friday, November 8, 2024
10:00 am–11:00 am
Program # 2250091RB2

ON DEMAND WEBCAST

View after Friday, November 8, 2024
Program # 2250091WBA

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Materials

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